

(l)(a) **Statement showing Shareholding Pattern**

Name of the Company :	FILATEX INDIA LIMITED
Scrip Code: 526227	
Name of Scrip : FILATEX INDIA	Quarter Ended 31.03.2014
Class of Security : Equity	

		No. of partly paid up shares	As a % of total no. of partly paid up shares	As a % of total no. of shares of the Company				
	Held by Promoter/ Promoters Group	-	-	-				
	Held by Public	-	-	-				
	Total	-	-	-				
	Outstanding convertible Securities	No. of Outstanding Convertible Securities	As a % of total no. of Outstanding Convertible Securities	As a % of total no. of shares of the Company, assuming full conversion of convertible securities				
	Held by Promoter/ Promoters Group	3760000	100.00	11.75				
	Held by Public	-	-	-				
	Total	3760000	100.00	11.75				
	Warrants	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of shares of the Company, assuming full conversion of Warrants				
	Held by Promoter/ Promoters Group	-	-	-				
	Held by Public	-	-	-				
	Total	-	-	-				
	Total paid up capital of the Company assuming full conversion of Warrants and convertible Securities	Rs. 32,00,00,000 (3,20,00,000 Equity Shares of Rs. 10 each)		100				
Category code	Category of Shareholders	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	Shares Pledged or otherwise encumbered		
(I)	(II)	(III)	(IV)	(V)	As a percentage of (A+B) (VI)	As a percentage of (A+B+C1) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)* 100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	8	10940279	10940279	38.74	38.74	3040000	27.79
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	4	5325216	5325216	18.86	18.86	3460000	64.97
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(1)	12	16265495	16265495	57.60	57.60	6500000	39.96
2	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-
(d)	Qualified Foreign Investor	-	-	-	-	-	-	-
(e)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (A)(2)							
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)	12	16265495	16265495	57.60	57.60	6500000	39.96

(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	3	13400	-	0.05	0.05	-	-
(b)	Financial Institutions/ Banks	1	100	100	0.00	0.00	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	2	2302500	2302500	8.15	8.15	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investor	-	-	-	-	-	-	-
(i)	Any Other (specify)	-	-	-	-	-	-	-
	Sub-Total (B)(1)	6	2316000	2302600	8.20	8.20	-	-
2	Non-institutions							
(a)	Bodies Corporate	146	4764012	4747112	16.87	16.87	-	-
(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	4554	1915051	1628741	6.78	6.78	-	-
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	49	2441606	2402406	8.65	8.65	-	-
(c)	Qualified Foreign Investor	-	-	-	-	-	-	-
(d)	Any Other							
	Trust	2	81055	81055	0.29	0.29	-	-
	Non Resident Indians	26	56101	56101	0.20	0.20	-	-
	Clearing Members	12	4548	4548	0.02	0.02	-	-
	Hindu Undivided Families	51	396132	396132	1.40	1.40	-	-
	Sub-Total (B)(2)	4840	9658505	9316095	34.20	34.20	-	-
	Total Public Shareholding (B)= (B)(1)+(B)(2)	4846	11974505	11618695	42.40	42.40	-	-
	TOTAL (A)+(B)	4858	28240000	27884190	100.00	100.00	6500000	23.02
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
	GRAND TOTAL (A)+(B)+(C)	4858	28240000	27884190	100.00	100.00	6500000	23.02

*Crediting of 42,40,000 equity shares in Demat accounts of Promoters & other has not been done due to pending of listing approvals of BSE & NSE.

(1)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholders	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	ELM PARK FUND LIMITED	1182500	4.19	-	-	-	-	3.70
2	HYPNOS FUND LIMITED	1120000	3.97	-	-	-	-	3.50
3	RMP HOLDINGS PVT. LTD.	909500	3.22	-	-	-	-	2.84
4	ANM FINCAP PVT. LTD.	440000	1.56	-	-	-	-	1.38
5	NISHIT FINCAP PVT. LTD.	400000	1.42	-	-	-	-	1.25
6	SHREE GANESH PROJECTS PVT. LTD.	365000	1.29	-	-	-	-	1.14
7	PACE STOCK BROKING SERVICES PVT. LTD.	323291	1.14	-	-	-	-	1.01
8	R N KHEMKA ENTERPRISES PVT. LTD.	600000	2.12	-	-	-	-	1.88
	TOTAL	5340291	18.91	-	-	-	-	16.69

(i) (d) Statement showing details of locked-in shares :

Sr. No.	Name of the shareholder	Number of shares	Locked-in shares as a (%) percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Promoter / Promoter Group / Public
1	MADHU SUDHAN BHAGERIA (HUF)	300000	1.06	Promoter Group
2	PURRSHOTTAM BHAGGERIA (HUF)	275000	0.97	Promoter Group
3	MADHAV BHAGERIA (HUF)	940000	3.33	Promoter Group
4	AZIMUTH INVESTMENTS LIMITED	1265000	4.48	Promoter Group
5	NOUVELLE SECURITIES PRIVATE LIMITED	1220000	4.32	Promoter Group
6	MADHU SUDHAN BHAGERIA	1685500	5.97	Promoter
7	PURRSHOTTAM BHAGGERIA	1493000	5.29	Promoter
8	MADHAV BHAGERIA	1419100	5.03	Promoter
12	R.N. KHEMKA ENTERPRISES PVT. LTD. (NEW)	600000	2.12	Public
	TOTAL	9197600	32.67	

(ii) (a) Statement showing details of Depository Receipts (DRs) N.A

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1				
2				
3				
4				
5				
6				
7				
	TOTAL			

(ii) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares : N.A

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1				
2				
3				
4				
5				
6				
7				
	TOTAL			